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CURRENT SERIAL RECORDS

SUGAR REPORTS

UNITED STATES DEPARTMENT OF AGRICULTURE
AGRICULTURAL STABILIZATION AND CONSERVATION SERVICE

WASHINGTON, D.C.

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CONTENTS

PAGE

1.	MARKET REVIEW	2 - 3
2.	ADMINISTRATIVE ACTIONS	4 - 6
3.	STATISTICAL SERIES	7 - 20
	(a) Highlights	7
	(b) Supply and Disposition Summary January-September 1963	8
	(c) Disposition and stocks: January-September 1963 and 1962	9
	To end October 1963 and 1962	9
	(d) Mainland Production and Quota Charges: January-September 1963 and 1962	10
	(e) Refiners and Importers receipts by Source of Supply: January-September 1963 and 1962	10 - 11
	(f) Status of Quota and Balance as of October 31 and November 15, 1963	12 - 15
	(g) Deliveries by States: September 1963	16
	to end September 1963 and 1962	17 - 18
	(h) Sugar Prices by Areas	19
	(i) Refined sugar production and stocks	20

MARKET REVIEW

As the end of the year approaches, the sugar supply situation for the United States remains essentially unchanged. Assuming a normal volume of deliveries by refiners during December (the 1960-62 average was 525,000 tons) their quota stocks at the end of this year are expected to completely fill all of their available storage facilities. The year's imports are expected to exceed 4,600,000 tons. Total charges to quotas made up of imports and marketings by domestic areas will approximate 10,350,000 tons -- or about 600,000 tons more than total sugar consumption (including refining loss).

In addition to that large increase in quota stocks at the end of 1963, additional large quantities of sugar are available from the record mainland beet and cane crops now being processed. The Crop Reporting Board on November 10 noted that for the fifth consecutive month prospects for the beet sugar crop had improved during October -- this time the improvement amounted to about three percent. No change occurred during October with respect to crop prospects in the mainland cane area. The sugar beet harvest is now nearing completion in most parts of the country but processing will continue well into next year from the sugar beets piled at factory sites. The Louisiana cane harvest is now about two-thirds completed and is well underway in Florida.

The Foreign Agricultural Service, of the Department, on November 26 noted that on the basis of final data the 1962-63 crop at about 55 million tons was almost a half million tons larger than its earlier estimate. The 1963-64 crop is expected to be 3.7 million tons larger than the 1962-63 crop and is expected to total 58.7 million tons. Production increases are notable in the United States, western Europe, eastern Europe (excluding the USSR), India, the Philippines, South Africa, Mauritius and Argentina. Production is expected to be down in the USSR and in Cuba.

On November 5 Secretary Freeman announced that he would recommend legislation which would enable the domestic areas to market additional sugar in 1964. This step is being taken to reduce the United States need for sugar imports next year and to relieve pressure on world and domestic sugar prices, both of which still are at levels well above normal.

The price of world sugar declined from 12.4 cents per pound at the beginning of November to 11 cents as of end of November. The duty paid price for raw sugar delivered in the United States dropped from 10.25 cents at the beginning of November to 9.30 cents as of the end of the month. Presumably this price reaction reflected the gradual reappraisal of earlier exaggerated reports on the extent of the damage wrought by Hurricane Flora to the Cuban sugarcane crop.

On November 26 refined cane sugar prices were reduced in some territories and quoted prices on November 30 were as follows:

	<u>Cane</u>	<u>Beet</u>
Northeast	12.95	
New York Metropolitan area	12.85	
Southeast	12.65	
Gulf	12.45	
Eastern beet		11.75
Chicago-West	12.45	11.25
Lower Pacific Coast	12.00	12.00
Northwest-Inter Mountain	12.00	10.50

Cuba has been actively engaged in committing sugar from the 1962-63 crop to free world destinations - notably Japan, Spain, Morocco, Italy and the United Kingdom. These commitments already exceed 900,000 short tons.

According to the recently published National Economy of the USSR, 1962, Soviet sugar stocks were increased by about 13 percent during the calendar year 1962. These newly published data suggest that, contrary to some previously circulated estimates, Soviet sugar consumption in 1962 was between 6.7 and 6.9 million metric tons, refined equivalent, or from one-third to one-half million metric tons below the 1961 level.

ADMINISTRATIVE ACTIONS

<u>Date announced</u>	<u>Nature of action</u>
November 1, 1963	A public hearing scheduled on fair and reasonable wage rates and prices for the 1964 crop of sugar beets in California -- date and place: Nov. 25, 1963 at Stockton, Calif., in the Meeting Room, Pacific Gas and Electric Building, 4040 West Lane, beginning at 10 a.m. (See November 6, 1963 Federal Register).
November 1, 1963	<p>Announcement that raw sugar in excess of permitted entries within 1963 sugar quotas may be authorized for entry during November and December for refining and storage until such sugar may be released within an applicable 1964 quota.</p> <p>All such sugar must be imported under a USDA bond assuring that it will be stored as refined or raw sugar at the refinery at which it is received. (See November 7, 1963 Federal Register).</p>
November 4, 1963	Amendment to the determination of "fair and reasonable" wage rates for Louisiana sugarcane workers issued Oct. 18, 1963. (See November 6, 1963 Federal Register).
November 7, 1963	A public hearing on fair and reasonable prices for the 1964 crop of Hawaiian sugarcane. -- Date and place: November 22, 1963 in the auditorium of the Hilo Electric Light Company, Ltd.. Hilo, Hawaii, beginning at 9 a.m. (See November 13, 1963 Federal Register).

Date announcedNature of action

November 14,
1963

Determination of fair and reasonable wage rates for workers employed in the production, cultivation, and harvesting of sugarcane in Florida.

The new rates will become effective when the determination is filed for public inspection in the Office of the Federal Register, scheduled for Nov. 16, 1963, and will continue in effect until amended, superseded, or terminated. (See November 16, 1963 Federal Register).

November 14,
1963

Rates of recoverability 1963 crop sugarbeets Finger Lake Area of New York. (See November 14, 1963 Federal Register).

November 15,
1963

Announced a series of public hearings on wage rates and prices for the 1964 crop of sugar beets in States other than California.

The hearings will be held between Dec. 6, 1963 and Jan. 9, 1964 in cities within the major producing and labor supply regions of the sugar beet area.

The schedule of meetings follows:

At Salt Lake City, Utah, Dec. 6, in Bankruptcy Courtroom No. 220, Federal Building, 350 South Main St., at 9:30 a.m.

At Fargo, N. Dak., Dec. 18, in the Community Room, Metropolitan Savings and Loan Association Building, 9:30 a.m.

At Detroit, Mich., Dec. 20, in the Sky Room, Pick-Fort Shelby Hotel, 9:30 a.m.

Date announcedNature of action

November 15,
1963 (cont'd)

At San Antonio, Texas, Jan. 7, 1964, in the Assembly Room, Gunther Hotel, Houston at St. Mary's St., 9:30 a.m.

At McAllen, Texas, Jan. 9, 1964, in the Fairway Motor Hotel, South Tenth at Wichita St., 9:30 a.m.

The series will be considered as one hearing, and testimony at each place will constitute a part of the same record. Persons may present testimony at any of the designated places.

The hearings in Texas, where many sugar beet workers reside and work during winter months, will provide more convenient locations for them to appear and express views and recommendations regarding wage rates for 1964-crop sugar beets. (See November 20, 1963 Federal Register).

November 22,
1963

Amendment 1 to Sugar Determination 873.15 relating to fair and reasonable prices, 1962 crop Florida sugarcane. (See November 22, 1963 Federal Register).

STATISTICAL SERIES IN THIS ISSUEHIGHLIGHTS

1. October 1963 sugar deliveries for continental U. S. consumption, 990,000 short tons, raw value (preliminary) up about 32,000 from September 1963 and up 163,000 tons from October 1962. January-October 1963 deliveries 8,424,000 short tons, raw value, up about 271,000 tons from the January-October 1962 period. Final data for September 1963 deliveries 958,000 - previously published preliminary as 945,000 tons.

2. Primary distributors' stocks November 3, 1963 were 1,249,524 short tons, raw value (preliminary) up 65,000 tons from a year earlier and up 227,000 tons from end September 1963. During October beet processors' stocks increased by about 310,000 tons, mainland sugarcane processors' stocks by about 30,000 tons; refiners' stocks decreased by about 104,000 tons, and importers of direct-consumption sugar stocks by about 10,000.

3. Charges to quotas January 1 to November 15, 1963 were 9,127,327 short tons, raw value, leaving a balance of 1,272,673 tons to be supplied within the 10,400,000 tons total, of which 71,396 tons may be filled with direct-consumption sugar.

4. Regionally, January-September deliveries, 1963 as compared with 1962, were up to all 5 regions -- New England and Middle Atlantic each 2.9 percent, North Central 2.6 percent, South 0.6 percent, and Western 0.3 percent.

Table 1. - Sugar supply and disposition by primary distributors, January-September 1963

Short tons, raw value						
Item	Beet processors ^{1/}	Importers	Main- land cane processors ^{2/}	Refiners		Net total
	(1)	(2)	(3)	Raw (4)	Refined (5)	(6)
SUPPLY						
1. Inventory Jan. 1, 1963	1,368,426	27,395	11,938	600,060 ^{2/}	252,748 ^{2/}	2,260,567
2. Production and movement						
a. Received as direct-consumption sugar	0	178,943	0	0	0	178,943
b. Produced from beets or cane	884,886	0	255,488	96	0)	
Less deliveries to refiners	0	0	241,848	0	0)	898,622 ^{3/}
c. Receipts of raws by refiners	0	0	0	5,191,985 ^{4/}	0)	
Less raws melted	0	0	0	5,359,210	0)	-167,225 ^{5/}
d. Refined from raws melted	0	0	0	0	5,319,717	5,319,717
e. Adjustments	-130	-49	-1,078	-757	+1,227	-787
f. Sub-total	884,756	178,894	12,562	-167,886	5,320,944	6,229,270
3. Net total supply	2,253,182	206,289	24,500	432,174	5,573,692	8,489,837
DISPOSITION						
4. Distribution for						
a. Quota purposes	1,953,812	171,073	24,437	9,944	5,274,874	7,434,140
b. Export	0	0	0	0	26,733	26,733
c. Livestock feed	0	4,385	0	0	2,047	6,432
d. Sub-total	1,953,812	175,458	24,437	9,944	5,303,654	7,467,305
5. Inventory September 30, 1963	299,370	30,831	63	422,230 ^{6/}	270,038 ^{6/}	1,022,532
6. Total distribution and inventory	2,253,182	206,289	24,500	432,174	5,573,692	8,489,837

^{1/} Establishments that acquire no raw sugar from others for refining. Processor-refiners are included with refiners.

^{2/} Includes Mainland cane sugar not charged to quota: Raws, 36,791; Refined, 16,399; Total, 53,190.

^{3/} Production less deliveries of raw sugar to refiners.

^{4/} Includes 241,848 tons received from mainland cane processors.

^{5/} Receipts of raw sugar by refiners less melt.

^{6/} Includes mainland cane sugar not charged to quota: Raws, 1; Refined, 1,294; Total, 1,295.

Table 2.- Distribution of sugar by primary distributors, January-September 1963 and 1962

Item	1963	1962	Change 1962 to 1963
Short tons, raw value			
<u>Continental United States</u>			
Refiners' raw	9,944	1,163	+ 8,781
Refiners' refined	5,303,654	5,306,116	- 2,462
Sub-total	5,313,598	5,307,279	+ 6,319
Beet processors' refined	1,953,812	1,806,452	+147,360
Importers' direct consumption	175,458	273,245	- 97,787
Mainland sugarcane processors'	24,437	18,994	+ 5,443
Total	7,467,305	7,405,970	+ 61,335
For: Export	26,733	50,262	- 23,529
Livestock feed	6,432	29,635	- 23,203
Continental consumption ^{1/}	7,434,140	7,326,073	+108,067
<u>Puerto Rico</u>	88,262	79,758	+ 8,504
<u>Hawaii</u>		37,342	
^{1/} Includes deliveries for United States Military forces at home and abroad.			

Table 3.- Stocks of sugar held by primary distributors in the continental United States, September 30, 1963 and 1962

Item	1963	1962	Change 1962 to 1963
Short tons, raw value			
Refiners' raw	422,230	361,951	+ 60,279
Refiners' refined	270,038	255,481	+ 14,557
Sub-total ^{1/}	692,268	617,432	+ 74,836
Beet processors' refined	299,370	186,417	+112,953
Importers' direct consumption	30,831	31,499	- 668
Mainland sugarcane processors'	63	602	- 539
Total	1,022,532	835,950	+186,582

^{1/} Included mainland cane sugar not charged to quota: 1963 - Raws, 1; Refined, 1,294; Total, 1,295; 1962 - Raws, 0; Refined, 1,247; Total, 1,247.

Table 4.- Distribution of sugar by primary distributors in the continental United States, October and January-October 1963 and 1962

Summary, October 1962 and 1961				
Item	1963 ^{1/}		1962	
	October	Jan.-October	October	Jan.-October
<u>Short tons, raw value</u>				
Refiners	685,478	5,999,076	610,716	5,917,995
Beet processors' refined	281,178	2,234,990	199,278	2,005,730
Importers' direct consumption	21,208	196,666	25,964	299,209
Mainland sugarcane processors'	2,000 ^{2/}	26,437	1,419	20,413
Total	989,864	8,457,169	837,377	8,243,347
For: Export	n.a.	26,733	8,122	58,384
Livestock feed	n.a.	6,432	1,935	31,570
Continental consumption ^{3/}	989,864	8,424,004	827,320	8,153,393

^{1/} Preliminary. ^{2/} Estimated. ^{3/} Includes deliveries for U.S. military forces at home and abroad.

Table 5.- Stocks of sugar held by primary distributors in the continental United States, November 2, 1963 and October 31, 1962

Item	1963 ^{1/}	1962	Change 1962 to 1963
Short tons, raw value			
Refiners' raw	357,201	342,476	+14,725
Refiners' refined	231,491	235,566	- 4,075
Sub-total	588,692	578,042	+10,650
Beet processors' refined	609,692	571,094	+38,598
Importers' direct consumption	21,140	24,365	- 3,225
Mainland sugarcane processors'	30,000 ^{2/}	11,317	+18,683
Total	1,249,524	1,184,818	+64,706

^{1/} Preliminary. ^{2/} Estimated.

Table 6.-Mainland sugar: Production and quota charges January-September 1963 and 1962

Item	1963	1962	Change 1962 to 1963
<u>Short tons, raw value</u>			
<u>Production</u>			
Mainland cane	253,965	167,386	+ 86,579
Domestic beet	884,756	724,314	+160,442
Total	1,138,721	891,700	+247,021
<u>Quota charges:</u>			
Mainland cane:			
Louisiana sugarcane processors			
For further processing	0	29,581	- 29,581
For direct-consumption	9,438	13,408	- 3,970
Louisiana processor-refiners	51,450	73,443	- 21,993
Florida sugarcane processors	256,753	137,744	+119,009
Sub-total	317,641	254,176	+ 63,465
Beet processors	1,953,812	1,806,452	+147,360
Total	2,271,453	2,060,628	+210,825

Table 7.- Sugar receipts of refiners and importers by source of supply ^{1/} January-September 1963 and 1962

Source of supply	Raw sugar		Direct-consumption sugar		Total	
	1963	1962	1963	1962	1963	1962
<u>Short tons, raw value</u>						
<u>Offshore</u>						
<u>Foreign</u>						
Cuba	0	0	0	0	0	0
Dominican Republic	495,717	715,689	0	15,960	495,717	731,649
Mexico	349,952	389,083	0	8,505	349,952	397,588
Peru	271,251	342,375	0	0	271,251	342,375
Philippines	941,833	1,026,492	30,085	39,018	971,918	1,065,510
Other countries (See details in Table	1,408,224	854,200	25,639	47,730	1,433,863	901,930
Sub-total	3,466,977	3,327,839	55,724	111,213	3,522,701	3,439,052
<u>Domestic</u>						
Hawaii	784,236	851,545	0 ^{2/}	5,741 ^{2/}	784,236	857,286
Puerto Rico	680,231	752,627	123,219	131,580	803,450	884,207
Virgin Islands	15,524	10,750	0	0	15,524	10,750
Sub-total	1,479,991	1,614,922	123,219	137,321	1,603,210	1,752,243
Total offshore	4,946,968	4,942,761	178,943	248,534	5,125,911	5,191,295
Mainland cane area	241,944	171,509	0 ^{3/}	0 ^{3/}	241,944	171,509
Acquired for reprocessing and samples	3,169	4,578	0	0	3,169	4,578
Grand total	5,192,081	5,118,848	178,943	248,534	5,371,024	5,367,382

^{1/} Includes sugar as detailed in Table 9. ^{2/} Refined sugar received by refiners. ^{3/} Refined sugar produced direct from cane by processor-refiner.

Table 8.- Receipts of quota-exempt and over-quota sugar included in Table 7.

Purpose	Refiners		Importers		Total	
	1963	1962	1963	1962	1963	1962
<u>Short tons, raw value</u>						
For: Export	10,967	60,960	134	6,299	11,101	67,259
Livestock feed	0	5,766	16,958	27,143	16,958	32,909
Later release:						
Bonded	523	0	0	0	523	0
In customs custody	0	0	0	0	0	0
Total	11,490	66,726	17,092	33,442	28,582	100,168

Table 9. Sugar receipts of refiners and importers by source of supply - Detail of other foreign countries, January-September 1963 and 1962

Country	Raw sugar		Direct-consumption sugar		Total	
	1963	1962	1963	1962	1963	1962
	Short tons, raw value					
Argentina	157,030	0	0	0	157,030	0
Australia	153,811	70,729	0	0	153,811	70,729
Belgium	7,365	0	0	2,418	7,365	2,418
Brazil	243,191	209,019	0	0	243,191	209,019
British Honduras	1,712	0	0	0	1,712	0
British West Indies	124,563	78,401	0	460	124,563	78,861
Canada	0	0	10	3,627	10	3,627
China, Republic of	71,272	46,192	0	0	71,272	46,192
Colombia	45,019	41,426	0	1,186	45,019	42,612
Costa Rica	35,640	22,341	0	1,902	35,640	24,243
Ecuador	28,442	36,533	0	0	28,442	36,533
El Salvador	18,967	13,581	0	0	18,967	13,581
Fiji Islands	11,179	4,970	0	0	11,179	4,970
France	22,947	0	5,072	0	28,019	0
French West Indies	94,312	51,069	0	0	94,312	51,069
Germany, West	0	0	10	11	10	11
Guatemala	51,060	7,416	0	4,995	51,060	12,411
Haiti	36,417	16,490	0	3,720	36,417	20,210
Hong Kong	0	0	10	53	10	53
India	110,631	115,653	0	0	110,631	115,653
Ireland	0	0	4,985	4,997	4,985	4,997
Japan	0	0	1	1	1	1
Mauritius	0	0	0	0	0	0
Netherlands	0	0	0	295	0	295
Nicaragua	32,329	30,903	0	5,579	32,329	36,482
Panama	6,144	0	3,815	3,784	9,959	3,784
Paraguay	0	0	4,691	10	4,691	10
Poland	0	0	0	0	0	0
Reunion	20,870	0	0	0	20,870	0
South Africa	106,223	70,351	0	6,289	106,223	76,640
Southern Rhodesia	10,598	0	0	0	10,598	0
Sweden	0	0	2	9	2	9
Turkey	6,586	39,126	7,033	4,760	13,619	43,886
United Kingdom	0	0	10	3,634	10	3,634
Venezuela	11,916	0	0	0	11,916	0
Total	1,408,224	854,200	25,639	47,730	1,433,863	901,930

Table 10.- Status of 1963 quotas and charges as of October 31, 1963

Source of Supply	Quotas and Prorations	Total Charges	Balances	
			Direct-	Consumption
			Total	Limits
			Short tons, raw value	
Domestic Beet Sugar	2,698,590 ^{2/}	2,235,000	463,590	
Mainland Cane Sugar	1,009,873	418,000	591,873	
Hawaii	1,070,000 ^{2/}	909,932 ^{4/}	160,068	35,542
Puerto Rico	870,000 ^{2/}	847,751 ^{3/ 4/}	22,249	17,995
Virgin Islands	15,000	15,000	0	
Total domestic areas	5,663,463	4,425,683	1,237,780	53,537
Republic of the Philippines	1,247,618	1,133,739	113,879	25,005
Details for quota prorated by countries				
Argentina	20,000	9,078	10,922	
Australia	43,339	27,249	16,090	
Belgium	182	181	1	1
Brazil	195,793	124,130	71,663	
British Honduras	10,758	1,712	9,046	
British West Indies	98,050	91,284	6,766	
China, Republic of	38,114	38,114	0	
Colombia	32,581	0	32,581	
Costa Rica	27,048	27,048	0	
Dominican Republic	336,243	301,647	34,596	
Ecuador	27,048	27,048	0	
El Salvador	11,065	10,361	704	
Fiji Islands	10,758		10,758	
French West Indies	32,581	32,581	0	
Guatemala	21,823	21,823	0	
Haiti	21,823	21,783	40	
India	21,823	21,325	498	
Ireland	10,000	6,447	3,553	3,553
Mexico	206,243	186,867	19,376	
Nicaragua	27,048	17,144	9,904	
Panama	16,290	9,949	6,341	1
Paraguay	10,758		10,758	
Peru	206,243	193,341	12,902	
South Africa	21,823	21,823	0	
Western Hemisphere Deficits	315,827	301,870	13,957	
Global quota: Authorized for purchase	1,725,658	1,717,542	8,116	
Total foreign countries (excluding Philippines)	3,488,919	3,210,347	278,572	3,555
Grand total	10,400,000	8,769,769	1,630,231	82,097

1/ Domestic beet and Mainland cane sugar marketings partly estimated; all other sugar entered, authorized for entry or set aside as of October 31, 1963.

2/ Despite deficits declared, the quota of 2,990,127 for Domestic beet sugar, 1,140,000 for Puerto Rico and 1,110,000 for Hawaii remains available.

3/ In addition, 289 tons of raw sugar were brought in for subsequent return to Puerto Rico.

4/ Includes raw sugar for direct consumption: Hawaii, 26 tons; Puerto Rico, 5,553 tons.

Table 11.- Foreign countries charges (excluding Philippines) January 1, 1963 - October 31, 1963
Detail for Table 10.

Source of Supply	Basic	Global	Deficit	Total
Short tons, raw value				
Argentina	9,078	214,827		223,905
Australia	27,249	180,498		207,747
Belgium	181	7,365		7,546
Brazil	124,130	280,208		404,338
British Honduras	1,712			1,712
British West Indies	91,284		45,082	136,366
China, Republic of	38,114	33,155		71,269
Colombia	0	45,030		45,030
Costa Rica	27,048	13,276	346	40,670
Dominican Republic	301,647	197,558	71,302	570,507
Ecuador	27,048	28,156	2,793	57,997
El Salvador	10,361	6,649	1,945	18,955
Fiji Islands	0	38,380		38,380
France	0	22,935		22,935
French West Indies	32,581	60,771	945	94,297
Guatemala	21,823	16,655	12,572	51,050
Haiti	21,783	11,555	7,162	40,500
India	21,325	97,638		118,963
Ireland	6,447			6,447
Mauritius	0	66,783		66,783
Mexico	186,867	21,840	159,723	368,430
Nicaragua	17,144	15,176		32,320
Panama	9,949			9,949
Paraguay	0			0
Peru	193,341	209,332		402,673
Reunion	0	9,903		9,903
South Africa	21,823	110,778		132,601
Southern Rhodesia	0	10,589		10,589
Turkey	0	6,578		6,578
Venezuela	0	11,907		11,907
Total	1,190,935	1,717,542	301,870	3,210,347

In addition to quantities shown, there is in Custom's custody: Hong Kong, 5 tons; Mexico, 5 tons; United Kingdom, 3 tons.

Table 12.- Quota-exempt sugar ^{1/} entered under Sections 211(a) and 212 (4) as of January 1, 1963-
October 31, 1963

Country	For	Sugar under bond	Total
	Reexport	Feed	for refining
Short tons, raw value			
France		5,108	5,108
Panama	134	830	964
Paraguay		4,718	4,718
Reunion	10,967		10,967
Turkey		7,034	7,034
Virgin Islands			523
Total	11,101	17,690	29,314

^{1/} In addition a total 450 tons were entered under provisions of Sec. 212; first 10 tons 326 and liquid sugar in small containers 124 tons.

Table 13.- Status of 1963 quotas and charges as of November 15, 1963

Source of Supply	Quotas and Prorations	Total Charges ^{1/}	Balances	
			Total	Direct- Consumption Limits
Short tons, raw value				
Domestic beet sugar	2,698,590 ^{2/}	2,370,000	328,590	
Mainland cane sugar	1,009,873	518,000	491,873	
Hawaii	1,070,000 ^{2/}	950,587 ^{4/}	119,413	35,542
Puerto Rico	870,000 ^{2/}	865,775 ^{3/4/}	4,225	11,914
Virgin Islands	15,000	15,000	0	
Total domestic areas	5,663,463	4,719,362	944,101	47,456
Republic of the Philippines	1,247,618	1,173,732	73,886	20,385
<u>Details for quota prorated by countries</u>				
Argentina	20,000	16,535	3,465	
Australia	43,339	43,148	191	
Belgium	182	181	1	1
Brazil	195,793	124,130	71,663	
British Honduras	10,758	1,712	9,046	
British West Indies	98,050	91,112	6,938	
China, Republic of	38,114	38,114	0	
Columbia	32,581	0	32,581	
Costa Rica	27,048	27,048	0	
Dominican Republic	336,243	301,275	34,968	
Ecuador	27,048	27,048	0	
El Salvador	11,065	10,361	704	
Fiji Islands	10,758	0	10,758	
French West Indies	32,581	32,581	0	
Guatemala	21,823	21,823	0	
Haiti	21,823	21,783	40	
India	21,823	21,325	498	
Ireland	10,000	6,447	3,553	3,553
Mexico	206,243	186,867	19,376	
Nicaragua	27,048	17,144	9,904	
Panama	16,290	9,949	6,341	1
Paraguay	10,758	0	10,758	
Peru	206,243	196,266	9,977	
South Africa	21,823	21,823	0	
Western Hemisphere Deficits	315,827	302,129	13,698	
Global quota: Authorized for purchase	1,725,658	1,715,432	10,226	
Total foreign countries (excluding Philippines)	3,488,919	3,234,233	254,686	3,555
Grand total	10,400,000	9,127,327	1,272,673	71,396

^{1/} Domestic beet and Mainland cane sugar marketings partly estimated; all other sugar entered, authorized for entry or set aside as of November 15, 1963.

^{2/} Despite deficits declared, the quota of 2,990,127 for Domestic Beet sugar, 1,140,000 for Puerto Rico and 1,110,000 for Hawaii remains available.

^{3/} In addition, 287 tons of raw sugar were brought in for subsequent return to Puerto Rico.

^{4/} Includes raw sugar for direct consumption: Hawaii, 26 tons; Puerto Rico, 5,553.

Table 14. Foreign countries charges (excluding Philippines) January 1, 1963-November 15, 1963
Detail for Table 13.

Source of Supply	Basic	Global	Deficit	Total
<u>Short tons, raw value</u>				
Argentina	16,535	213,949		230,484
Australia	43,148	180,367		223,515
Belgium	181	7,365		7,546
Brazil	124,130	280,252		404,382
British Honduras	1,712			1,712
British West Indies	91,112		45,082	136,194
China, Republic of	38,114	33,155		71,269
Colombia	0	45,030		45,030
Costa Rica	27,048	12,984	605	40,637
Dominican Republic	301,275	197,558	71,302	570,135
Ecuador	27,048	28,156	2,793	57,997
El Salvador	10,361	6,649	1,945	18,955
Fiji Islands	0	38,380		38,380
France	0	22,935		22,935
French West Indies	32,581	60,771	945	94,297
Guatemala	21,823	16,655	12,572	51,050
Haiti	21,783	11,555	7,162	40,500
India	21,325	97,638		118,963
Ireland	6,447			6,447
Mauritius	0	66,783		66,783
Mexico	186,867	21,840	159,723	368,430
Nicaragua	17,144	15,176		32,320
Panama	9,949			9,949
Paraguay	0			0
Peru	196,266	208,526		404,792
Reunion	0	9,903		9,903
South Africa	21,823	110,731		132,554
Southern Rhodesia	0	10,589		10,589
Turkey	0	6,578		6,578
Venezuela	0	11,907		11,907
Total	1,216,672	1,715,432	302,129	3,234,233

In addition to quantities shown, there is in Custom's custody: Hong Kong 5 tons, Mexico 5 tons, United Kingdom 3 and Panama 696 tons.

Table 15.- Quota-exempt sugar ^{1/} entered under Sections 211(a) and 212 (4) as of November 15, 1963

Country	For	Sugar under bond:	Total
	Reexport	Feed	for refining
<u>Short tons, raw value</u>			
France		5,021	5,021
Panama	134	134	268
Paraguay		4,688	4,688
Reunion	10,967		10,967
Turkey		7,034	7,034
Virgin Islands			<u>523</u>
Total	11,101	16,877	523
			28,501

^{1/} In addition a total of 448 tons were entered under provisions of Sec. 212; first 10 tons 323; and liquid sugar in small containers 125 tons.

Table 16. - Primary distribution of sugar, continental United States, by States, September 1963

State and region	Cane sugar refiners	Beet sugar processors	Importers of direct- consumption sugar	Mainland cane sugar mills	Total
Hundredweights ^{1/}					
New England					
Connecticut	135,930	4,800	1,650		142,380
Maine	81,234	1,000			82,234
Massachusetts	558,291	24,700	1,167		584,158
New Hampshire	38,222				38,222
Rhode Island	49,558	5	200		49,763
Vermont	22,765	5,000	1,600		29,365
Sub-total	886,000	35,505	4,617		926,122
Mid-Atlantic					
New Jersey	731,951	39,717	75,650		847,318
New York	1,579,479	176,610	59,760		1,815,849
Pennsylvania	1,068,394	153,418	64,978		1,286,790
Sub-total	3,379,824	369,745	200,388		3,949,957
North Central					
Illinois	804,181	965,964	850	6,100	1,777,095
Indiana	354,470	155,303	450		510,223
Iowa	61,008	142,321			203,329
Kansas	40,009	108,521		300	148,830
Michigan	310,098	350,036			660,134
Minnesota	38,635	196,197			234,832
Missouri	224,495	192,468	840		417,803
Nebraska	25,859	98,241			124,100
North Dakota	804	31,817			32,621
Ohio	714,466	192,704			907,170
South Dakota	2,671	29,157			31,828
Wisconsin	120,162	204,353			324,515
Sub-total	2,696,858	2,667,082	2,140	6,400	5,372,480
Southern					
Alabama	291,389				291,389
Arkansas	107,986	6,000			113,986
Delaware	29,613	1,000	800		31,413
District of Columbia	29,884	1,600	2,288		33,772
Florida	232,627		73,925	18	306,570
Georgia	576,834				576,834
Kentucky	217,367	4,203		-12	221,558
Louisiana	321,991			3,878	325,869
Maryland	353,086	15,301	28,633		397,020
Mississippi	172,858			580	173,438
North Carolina	445,505	20	11,600		457,125
Oklahoma	99,288	23,416			122,704
South Carolina	239,094	400	365		239,859
Tennessee	399,727	2,000	200		401,927
Texas	636,859	115,247	11,100		763,206
Virginia	257,994	44,000	21,717		323,711
West Virginia	111,659	7,501	2,216		121,376
Sub-total	4,523,761	220,688	152,844	4,464	4,901,757
Western					
Alaska	3,051	1,398			4,449
Arizona	31,668	20,617			52,285
California	681,638	1,304,893			1,986,531
Colorado	7,518	97,799			105,317
Idaho	5,501	52,143			57,644
Montana	3,068	31,695			34,763
Nevada	5,811	4,582			10,393
New Mexico	9,501	19,696			29,197
Oregon	69,437	117,227			186,664
Utah	9,315	79,269			88,584
Washington	50,239	216,181			266,420
Wyoming	309	8,914			9,223
Sub-total	877,056	1,954,414			2,831,470
Grand total	12,363,499	5,247,434	359,989	10,864	17,981,786

1/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 17. - Primary distribution of sugar, continental United States, by States, January-September 1963

State and region	Cane sugar refiners	Beet sugar processors	Importers of direct- consumption sugar	Mainland cane sugar mills	Total
Hundredweights ^{1/}					
New England					
Connecticut	1,003,589	4,800	9,205	550	1,018,144
Maine	528,346	1,000			529,346
Massachusetts	3,940,335	25,700	28,472	1,000	3,995,507
New Hampshire	286,751				286,751
Rhode Island	351,564	5	22,014		373,583
Vermont	192,553	5,000	5,631		203,184
Sub-total	6,303,138	36,505	65,322	1,550	6,406,515
Mid-Atlantic					
New Jersey	6,179,569	46,317	593,128	1,500	6,820,514
New York	12,756,900	344,111	530,709		13,631,720
Pennsylvania	8,540,083	378,849	715,670	600	9,635,202
Sub-total	27,476,552	769,277	1,839,507	2,100	30,087,436
North Central					
Illinois	6,920,347	7,705,692	4,568	79,462	14,710,069
Indiana	2,807,085	1,216,501	1,200	710	4,025,496
Iowa	493,421	1,249,965	9,439	6,638	1,759,463
Kansas	332,315	740,690		3,600	1,076,605
Michigan	2,522,912	2,573,260			5,096,172
Minnesota	349,551	1,653,133	1,000		2,003,684
Missouri	2,298,222	1,413,901	5,410	4,720	3,722,253
Nebraska	186,863	956,078	2,000	1,260	1,146,201
North Dakota	2,659	276,047			278,706
Ohio	5,488,787	990,954	8,649		6,488,390
South Dakota	20,541	298,271			318,812
Wisconsin	1,132,501	1,631,208	3,160		2,766,869
Sub-total	22,555,204	20,705,700	35,426	96,390	43,392,720
Southern					
Alabama	2,121,756		400	1,800	2,123,956
Arkansas	900,522	32,986		2,000	935,508
Delaware	177,473	1,000	4,846		183,319
District of Columbia	287,021	1,600	23,755		312,376
Florida	2,313,828		421,259	272,548	3,007,635
Georgia	4,572,125		5,585	8,260	4,585,970
Kentucky	1,917,476	6,203	100		1,923,779
Louisiana	2,721,179		5,102	28,872	2,755,153
Maryland	2,999,355	18,301	222,884		3,240,540
Mississippi	1,232,380		720	5,167	1,238,267
North Carolina	3,134,707	20	85,001	1,100	3,220,828
Oklahoma	1,024,208	227,275			1,251,483
South Carolina	1,407,811	400	9,282		1,417,493
Tennessee	2,864,305	2,000	200	36,303	2,902,808
Texas	5,594,378	1,144,963	81,562	2,105	6,823,008
Virginia	2,066,706	60,640	209,237		2,336,583
West Virginia	658,016	13,861	15,276		687,153
Sub-total	35,993,246	1,509,249	1,085,209	358,155	38,945,859
Western					
Alaska	32,040	13,744			45,784
Arizona	325,156	194,963			520,119
California	5,409,331	8,653,320	100,511		14,163,162
Colorado	70,903	962,206		450	1,033,559
Idaho	41,547	268,399			309,946
Montana	18,371	264,150			282,521
Nevada	56,741	46,019			102,760
New Mexico	71,316	153,871			225,187
Oregon	464,052	940,676	28,494	600	1,433,822
Utah	59,354	512,759		400	572,513
Washington	463,257	1,423,786	39,844		1,926,887
Wyoming	4,539	67,803			72,342
Sub-total	7,016,607	13,501,696	168,849	1,450	20,688,602
Grand total	99,344,747	36,522,427	3,194,313	459,645	139,521,132

1/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 18. - Primary distribution of sugar, continental United States, by states, January-September 1963 and 1962

State and Region	Cane sugar		Beet		Total all	
	refiners		processors		Primary Distributors ^{1/}	
	1963	1962	1963	1962	1963	1962
Thousands of hundredweights ^{2/}						
<u>New England</u>						
Connecticut	1,004	989	5		1,018	1,003
Maine	528	509	1		529	509
Massachusetts	3,940	3,792	26		3,995	3,815
New Hampshire	287	298			287	298
Rhode Island	352	358	*		374	378
Vermont	192	199	5		203	225
Sub-total	6,303	6,145	37		6,406	6,228
<u>Mid-Atlantic</u>						
New Jersey	6,180	5,621	46		6,820	6,153
New York	12,757	12,759	344	135	13,632	13,561
Pennsylvania	8,540	8,540	379	29	9,635	9,530
Sub-total	27,477	26,920	769	164	30,087	29,244
<u>North Central</u>						
Illinois	6,920	7,030	7,706	7,114	14,710	14,269
Indiana	2,807	2,835	1,217	956	4,026	3,798
Iowa	493	408	1,250	1,257	1,759	1,673
Kansas	332	320	741	757	1,077	1,081
Michigan	2,523	2,334	2,573	2,619	5,096	4,976
Minnesota	350	316	1,653	1,499	2,004	1,821
Missouri	2,298	2,127	1,414	1,392	3,722	3,543
Nebraska	187	169	956	926	1,146	1,098
North Dakota	3	2	276	239	279	241
Ohio	5,489	5,748	991	861	6,488	6,671
South Dakota	21	19	298	373	319	392
Wisconsin	1,132	1,014	1,631	1,728	2,767	2,750
Sub-total	22,555	22,322	20,706	19,721	43,393	42,313
<u>Southern</u>						
Alabama	2,122	2,046			2,124	2,064
Arkansas	901	907	33	23	936	930
Delaware	177	230	1		183	236
District of Columbia	287	285	2		312	324
Florida	2,314	2,037			3,008	2,976
Georgia	4,572	4,296			4,586	4,345
Kentucky	1,918	2,015	6		1,924	2,024
Louisiana	2,721	2,897			2,755	2,938
Maryland	2,999	2,963	18		3,241	3,226
Mississippi	1,232	1,257			1,238	1,264
North Carolina	3,135	2,974	*		3,221	3,165
Oklahoma	1,024	985	227	200	1,251	1,186
South Carolina	1,408	1,392	*		1,417	1,425
Tennessee	2,864	2,749	2		2,903	2,794
Texas	5,594	5,670	1,145	991	6,823	6,700
Virginia	2,067	1,918	61	3	2,337	2,363
West Virginia	658	728	14	11	687	761
Sub-total	35,993	35,349	1,509	1,228	38,946	38,721
<u>Western</u>						
Alaska	32	26	14	15	46	41
Arizona	325	313	195	201	520	514
California	5,409	5,977	8,653	7,900	14,163	14,023
Colorado	71	65	962	917	1,033	982
Idaho	42	48	268	251	310	299
Montana	18	18	264	263	282	281
Nevada	57	56	46	48	103	104
New Mexico	71	81	154	143	225	224
Oregon	464	521	941	947	1,434	1,541
Utah	60	48	513	513	573	561
Washington	463	542	1,424	1,390	1,927	1,992
Wyoming	5	6	68	67	73	73
Sub-total	7,017	7,701	13,502	12,655	20,689	20,635
<u>Grand total</u>	<u>99,345</u>	<u>98,437</u>	<u>36,523</u>	<u>33,768</u>	<u>139,521</u>	<u>137,141</u>

^{1/} Includes deliveries by importers of direct-consumption sugar and mainland cane sugar mills.^{2/} Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

* Less than 500 hundredweights.

Table 19. Sugar prices

Year and month	Raw cane sugar-spot price		Quota		Refined beet sugar - quoted wholesale (gross)		
	Domestic		premiums				
	sugar at N.Y.		and		Chicago-		
	duty paid 1/	"World" sugar 2/	discounts	Eastern	West	Pacific	Coast
Cents per pound							
1958-62 Monthly average	6.31	3.10	+2.31	8.71	8.73	9.02	
1961 Monthly average	6.30	2.91	+2.45	8.36	8.59	8.84	
1962 Monthly average	6.45	2.98	+2.58	9.07	8.95	9.07	
<u>1962</u>							
November	6.44	3.65	+1.90	9.15	9.00	9.20	
December	6.54	4.29	+1.36	9.12	9.02	9.22	
<u>1963</u>							
January	6.70	5.41	-0.40	9.03	9.28	9.40	
February	6.80	6.06	-0.15	9.25	9.20	9.40	
March	7.04	6.62	-0.47	9.30	9.20	9.51	
April	8.26	7.65	-0.28	9.50	9.40	9.66	
May	11.08	10.36	-0.19	12.54	11.48	12.43	
June	8.70	9.92	-2.12	13.43	12.86	13.14	
July	7.95	9.05	-2.00	11.26	10.84	11.14	
August	6.65	6.63	-0.88	9.58	9.68	9.98	
September	7.45	7.63	-1.09	9.40	9.50	9.80	
October	9.42	10.67	-2.18	10.35	10.09	10.13	
Last 12-month average	7.75	7.33	-0.48	10.16	9.96	10.25	
Year and month	Refined Cane Sugar - Quoted Wholesale (Gross)						Refined
							Retail
	North	South		Chicago-	Pacific	U.S.	
	East	East	Gulf	West	Coast	Average	
Cents per pound							
1958-62 Monthly average	9.41	9.23	9.20	8.93	9.04	11.56	
1961 Monthly average	9.40	9.25	9.23	8.76	8.84	11.77	
1962 Monthly average	9.60	9.17	9.03	9.15	9.07	11.70	
<u>1962</u>							
November	9.70	9.20	9.00	9.20	9.20	11.78	
December	9.72	9.22	9.12	9.22	9.22	11.76	
<u>1963</u>							
January	9.99	9.48	9.29	9.48	9.40	11.76	
February	10.05	9.55	9.35	9.40	9.40	11.88	
March	10.16	9.66	9.46	9.40	9.51	11.94	
April	10.89	10.40	10.23	9.60	9.66	12.00	
May	14.09	13.22	13.98	13.87	12.43	12.74	
June	14.15	13.62	13.62	13.17	13.14	16.80	
July	13.03	12.70	12.57	11.04	11.14	15.84	
August	11.42	10.94	10.41	9.88	9.98	14.74	
September	10.76	10.59	10.10	9.70	9.80	13.46	
October	12.34	11.93	11.67	10.93	10.13	13.22	
Last 12-month average	11.36	10.88	10.73	10.41	10.25	13.16	

1/ Spot prices during 1958-60 were for sugar in bags under Contract No. 6 plus .50 cent per pound duty (Cuban). Beginning with 1961, spot prices are for bulk sugar under Contract No. 7, the terms of which are duty paid or duty free.

2/ Spot prices during 1958-60 based on No. 4 Contract which was for bagged sugar f.a.s. Cuba. Beginning with 1961 spot prices are those under No. 8 Contract which is also for bagged sugar but f.o.b. and stowed at Greater Caribbean ports (including Brazil).

3/ For 1958-60 these amounts are the difference between the spot prices of the No. 6 "Domestic" Contract rolled back to Cuba (minus freight and insurance) and the spot prices of the No. 4 "World" Contract. Beginning with 1961 the No. 7 "Domestic Bulk" Contract has been adjusted by deducting (.625¢) computed freight from Greater Caribbean ports (including Brazil), insurance and unloading charges and adding the bag allowance (currently .055¢) before calculating the differential from No. 8 "World" Contract spot prices.

4/ These are basis prices in 100-pound paper bags, NOT delivered prices. To obtain delivered prices add "Freight Prepays" and deduct discounts and allowances. For illustration see Sugar Reports No. 81, January 1959, pages 5 to 9.

Table 20. Refined sugar production and month-end stocks

Year and month	Production		Month-end stocks ^{1/}	
	Cane sugar	Beet	Cane sugar	Beet
	refiners	processors	refiners	processors
1,000 short tons, raw value				
1958-62 monthly average	546	197	291	874
1961 monthly average	553	198	292	932
1962 monthly average	587	210	267	863
<u>1962</u>				
November	591	656	264	1,043
December	551	551	253	1,368
<u>1963</u>				
January	519	264	225	1,461
February	472	74	273	1,367
March	638	20	234	1,168
April	635	37	209	1,008
May	719	110	213	839
June	531	72	317	752
July	594	64	332	610
August	613	97	328	434
September	600	146	270	299
October ^{2/}	647	592	231	610
Last 12-month average	592	224	262	913

^{1/} Includes over-quota and quota exempt sugar.

^{2/} Preliminary.



UNITED STATES DEPARTMENT OF AGRICULTURE
Agricultural Stabilization and Conservation Service
Washington D.C. 20250

POSTAGE AND FEES PAID
U. S. Department of
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OFFICIAL BUSINESS